

Future of Pro Bono Anniversary Fund Match

In recognition of FFP's 25th Anniversary, the Charles Schwab Foundation will provide a dollar-for-dollar match for gifts and pledges of any amount, up to a total of \$500,000.

YES! I would like to make a tax-deductible gift to support pro bono financial planning for families in need. I would like to contribute/pledge:

\$25,000* \$10,000* \$5,000* \$1,000 \$500 \$100 Other \$_____

**Donors contributing at these levels will be specially recognized throughout 2020 as top contributors to the Anniversary Fund.*

I will fulfill this gift:

As a one-time contribution (see payment options below)

Annually over _____ years* (5 yrs. max). My first payment of \$_____ is enclosed (see payment options below)

**Only gifts \$1,000 and up can be pledged as multi-year gifts. You will be invoiced each year around the time of your initial pledge.*

PAYMENT OPTIONS:

For gifts by check: Please make your checks payable to the Foundation for Financial Planning.

For credit card gifts: AmEx Discover MasterCard Visa Card # _____

Expiration (MM/YY) _____ Billing Zip Code _____ Signature _____

For multi-year pledges:

This credit card may be automatically charged on the following date each year: _____

For gifts via donor advised fund: I pledge to nominate the Foundation for Financial Planning to receive \$_____ through my donor advised fund.

Please return this form with your payment information to:

Foundation for Financial Planning
1425 K Street, NW, Suite 750
Washington, DC 20005

Email: Katie Hammer at KHammer@FoundationForFinancialPlanning.org Fax: (678) 623-3450

Please provide us with your contact information so that we may acknowledge your gift:

Name: _____ Company Name: _____

Address: _____

City/State/Zip: _____

Phone: _____ Email: _____

Check here if you do not want the Foundation to publicly recognize your support.

To donate online or to make a gift of stock, please visit: www.FoundationForFinancialPlanning.org/donate

For questions or to discuss planned giving, please contact Katie Hammer at (202) 864-5182

All contributions to the Foundation for Financial Planning are tax-deductible as provided by law.